

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness, and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



# **CHEUNG KONG PROPERTY HOLDINGS LIMITED** **長江實業地產有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 1113)

## **CONNECTED TRANSACTION AND DISCLOSEABLE TRANSACTION RELATING TO THE SALE AND PURCHASE OF 25% INTEREST IN THE PROJECT COMPANY AND THE PROPOSED CHANGE OF COMPANY NAME**

### **(1) DESPATCH OF CIRCULAR**

### **(2) CLOSURE OF THE REGISTER OF MEMBERS FOR DETERMINING THE ENTITLEMENT TO ATTEND AND VOTE AT THE EGM**

#### **DESPATCH OF CIRCULAR**

The circular of the Company containing, among other things, further information regarding the details of the Transaction and the Change of Company Name, and the notice convening the EGM will be despatched to the Shareholders on 8 August 2017.

#### **CLOSURE OF THE REGISTER OF MEMBERS FOR DETERMINING THE ENTITLEMENT TO ATTEND AND VOTE AT THE EGM**

The Register of Members of the Company will be closed from Monday, 21 August 2017 to Thursday, 24 August 2017 (both days inclusive) for the purpose of determining the entitlement of the Shareholders to attend and vote at the EGM.

During such period of closure of the Register of Members, no transfer of the Shares will be registered. In order to qualify for the right to attend and vote at the EGM, all transfers accompanied by the relevant share certificates must be lodged with the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on Friday, 18 August 2017.

**As the Transaction is conditional upon the obtaining of the approval of Independent Shareholders, there is no assurance that the Transaction will or will not be completed. Further announcement(s) will be made by the Company in relation to the Transaction as and when appropriate. Shareholders and potential investors should exercise caution when dealing in the Shares.**

#### **INTRODUCTION**

Reference is made to the announcement jointly issued by Cheung Kong Property Holdings Limited (the "**Company**"), CK Hutchison Holdings Limited and CK Infrastructure Holdings Limited on 14 July 2017 (the "**Joint Announcement**").

Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Joint Announcement.

## DESPATCH OF CIRCULAR

The circular of the Company containing, among other things, (i) further information regarding details of the Transaction, (ii) a letter from the independent board committee of the Company (the “**Independent Board Committee**”) containing its advice and recommendation to the independent shareholders of the Company (the “**Independent Shareholders**”) in relation to the Transaction, (iii) a letter from Anglo Chinese Corporate Finance, Limited, the independent financial adviser of the Company, containing its advice and recommendation to the Independent Board Committee and the Independent Shareholders in relation to the Transaction, (iv) further information regarding the Change of Company Name, and (v) the notice of the extraordinary general meeting of the Company (the “**EGM**”), will be despatched to the shareholders of the Company (the “**Shareholders**”) on 8 August 2017.

## CLOSURE OF THE REGISTER OF MEMBERS FOR DETERMINING THE ENTITLEMENT TO ATTEND AND VOTE AT THE EGM

The EGM will be convened to be held on Thursday, 24 August 2017<sup>(Note)</sup> at 11:30 a.m. at the Grand Ballroom, 1st Floor, Harbour Grand Kowloon, 20 Tak Fung Street, Hung Hom, Kowloon, Hong Kong for (a) the Independent Shareholders to consider and, if thought fit, pass an ordinary resolution to approve the Transaction and (b) the Shareholders to consider and, if thought fit, pass a special resolution to approve the Change of Company Name. On this basis, the Register of Members of the Company will be closed from Monday, 21 August 2017 to Thursday, 24 August 2017<sup>(Note)</sup> (both days inclusive) for the purpose of determining the entitlement of the Shareholders to attend and vote at the EGM.

*Note:* In the event that a black rainstorm warning signal or a tropical cyclone warning signal no. 8 or above is in force in Hong Kong at 9:00 a.m. on Thursday, 24 August 2017, the EGM will be held at the same time and place on Friday, 25 August 2017, and the Register of Members of the Company will be closed until Friday, 25 August 2017.

During such period of closure of the Register of Members, no transfer of the shares of the Company (the “**Shares**”) will be registered. In order to qualify for the right to attend and vote at the EGM, all transfers accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Hong Kong not later than 4:30 p.m. on Friday, 18 August 2017.

**As the Transaction is conditional upon the obtaining of the approval of Independent Shareholders, there is no assurance that the Transaction will or will not be completed. Further announcement(s) will be made by the Company in relation to the Transaction as and when appropriate. Shareholders and potential investors should exercise caution when dealing in the Shares.**

By order of the Board  
**CHEUNG KONG PROPERTY HOLDINGS LIMITED**  
**Eirene Yeung**  
*Company Secretary*

Hong Kong, 4 August 2017

The Directors of the Company as at the date of this announcement are Mr. LI Ka-shing (*Chairman*), Mr. LI Tzar Kuoi, Victor (*Managing Director and Deputy Chairman*), Mr. KAM Hing Lam (*Deputy Managing Director*), Mr. IP Tak Chuen, Edmond (*Deputy Managing Director*), Mr. CHUNG Sun Keung, Davy, Mr. CHIU Kwok Hung, Justin, Mr. CHOW Wai Kam, Ms. PAU Yee Wan, Ezra and Ms. WOO Chia Ching, Grace as Executive Directors; and Mr. CHEONG Ying Chew, Henry, Mr. CHOW Nin Mow, Albert, Ms. HUNG Siu-lin, Katherine, Mr. YEH Yuan Chang, Anthony, Mr. Colin Stevens RUSSEL and Mr. Donald Jeffrey ROBERTS as Independent Non-executive Directors.